



Project Seabird Phase IIA
RFQ: Design and Construction of Residential Buildings /
Towers, Townships, Hospital Augmentation and
Environmental Park along with Related Common Facilities,
Trunk Infrastructure and Utilities Through Design – Build
Works Contract (DB-02)

FORM-12: DEBT

CERTIFICATE FOR CORPORATE DEBT RESTRUCTURING

(Eligibility and Qualification Criteria No. 1.7 and Clause 2.2.1(h))

Subject: Application for Design and Construction of Residential Buildings/Towers, Townships, Hospital Augmentation and Environmental Park along with related Common Facilities, Trunk Infrastructure and Utilities within Site A & B, including Operation and Maintenance of Selected Facilities during the O&M Period and Maintenance of Elevators during Elevators’ Maintenance Period through Design-Build Works Contract (DB-02)

TO WHOM SO EVER IT MAY CONCERN

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This is to certify that*[Legal name of the Applicant or the JV member, in case of JV and address]:*

(i) is not under the process of Resolution Plan of Debt Restructuring as per applicable law in the Applicant’s or the JV Member’s country *[name of the country]**,

or

(ii) is not under the process of ‘Insolvency and Bankruptcy’ proceedings as per applicable law in the Applicant’s or the JV Member’s country *[name of the country]**,

or

(iii) was under the process of Resolution Plan of Debt Restructuring and has resolved all debt restructuring issues with the Banks/Institutions as applicable law in the Applicant’s or the JV Member’s country *[name of the country]**,

or

(iv) is under the process of ‘Insolvency and Bankruptcy’ proceedings as per applicable law in the Applicant’s or the JV Member’s country *[name of the country]**,

as on 30th June 2019.

(* Strike through not applicable.)

According to the information, explanations and documents provided by the Applicant to us, we certify that the above information is correct to the best of our knowledge and belief.

.....*(Signature of the Statutory Auditor)*



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..... (Full Name of the Statutory Auditor)
..... (Name of the Statutory Auditor's Firm)
..... (Complete Address of the Statutory Auditor's Firm)
..... (Telephone/fax numbers, including country and city codes)
..... (E-mail of the Statutory Auditor)
..... (Seal of the Statutory Auditor)

Membership No. of the Statutory Auditor:

UDIN No.:

Note:

1. *The information in above prescribed format (FORM-12: DEBT) shall be certified by the Statutory Auditors of the Applicant or the JV member in case of JV or in case the accounts of the Applicant or of the members of JV are not required to be statutorily audited, certified in accordance with local legislation.*
2. *In case, the Applicant or the JV member, is from India, the applicable law is "The Insolvency and Bankruptcy Code 2016" for the purpose of this form.*